BOND PURCHASE REGISTRATION FORM

DNSE SECURITIES JOINT STOCK COMPANY

Bond name: Bond DSEH2426001

 *(Certificate of registration of public offering of bonds No. 232/GCN-UBCK issued by the Chairman of the State Securities Commission dated December 13, 2024)*

No: …………………………………

|  |  |
| --- | --- |
| Sent to: | DNSE Securities Joint Stock Company (DNSE or “The Issuer”)Vina Securities Joint Stock Company (VNSC or “The Issuing Agent”) |

1. Organization/Individual registering to purchase Bonds (“Bond Purchase Registraion Party” or “Customer”)

|  |  |  |
| --- | --- | --- |
| * Full name
 | : | ……………………………………………………..……. |
| * Citizen ID/ID/Enterprise registration certificate or equivalent doccument
 | : | ………………….... Issued by …………………. dated.……..…........................................................... |
| * Contact address
 | : | ……………………………………………………..… |
| * Phone number
 | : | ………………………… Email:………………………... |
| * Checking account
 | : | Account holder:.....................................................Account number: .................................................. Opened at:.. …..…………………………………….Branch: ……………………………………………… |
| * Securities Depository Account Number
 | : | …………………..................... at: ………………… |
| * Representative
 | : | …………………………………………………………... |
| * Authorized document
 | : | …………………………………………………………... |

1. BONDS REGISTERED TO PURCHASE

|  |  |  |
| --- | --- | --- |
| * Bond name
 | : | Bonds DSEH2426001 (“Bonds”) |
| * The Issuer
 | : | DNSE SECURITIES JOINT STOCK COMPANY |
| * Par value
 | : | VND 100,000 (One hundred thousand Vietnamese dong)/Bond |
| * Expected issuance date (“Issuance date”)
 | : | January 15, 2025 |
| * Term
 | : | 24 months from the Issuance Date |
| * Offering time
 | : | From December 19, 2024 to January 15, 2025 |
| * The total number of bonds initially registered for purchase *(minimum of 10 bonds)*
 | : | …………………………………………………………... |
| * The total adjusted number of bonds registered for purchase (minimum of 10 bonds) (if applicable)[[1]](#footnote-1)
 | : | …………………………………………………………... |
| * The initial bond purchase amount to be paid (calculated as the quantity multiplied by the par value).
 |  | ………………………………………………………….. |
| * The adjusted bond purchase amount to be paid (if applicable)[[2]](#footnote-2)
 |  | ………………………………………………………….. |
| * Terms and Conditions of Bonds
 | : | As set forth in Section VI titled “Information about the offering” of the Prospectus accompanied by the dossiers of Public offering of Bonds, according to the Certificate of registration of public offering of bonds No 232/GCN-UBCK issued by the Chairman of the State Securities Commisssion on December 13, 2024 Of The Issuer |

1. REGISTER TO PURCHASE BONDS AND MAKE PAYMENT
2. The Bond Purchase Registration Party commits that no later than 3:00 PM on January 15, 2025 (“Payment Date”), The Bond Purchase Registration Party will transfer the entire bond purchase amount specified in Section II above to the Escrow Account for Bond Payments, as detailed in the Bond Subscription and Payment Instruction (“Subscription Instruction”).
3. In case The Bond Purchase Registration Party registers to purchase bonds but fails to make payment or does not pay the full bond purchase amount within the prescribed timeframe, The Bond Purchase Registration Party shall be considered unsuccessful in the subscription. Refunds of any submitted payments (if applicable) will be processed according to the Subscription Instruction.
4. The Bond Purchase Registration Party, by this document, confirms that:
5. The Issuer has full authority to determine and allocate the actual number of bonds distributed to The Bond Purchase Registration Party, ensuring that the number of bonds registered aligns with the actual number distributed. The Bond Purchase Registration Party waives any right to file complaints against The Issuer or The Issuing Agent related to the determination of the number of bonds allocated, even if the number of bonds distributed is less than the number registered as per Section II above.
6. The Issuer is entitled to use the information provided in Section I to register The Bond Purchase Registration Party's bond ownership.
7. The Bond Purchase Registration Party understands that The Issuing Agent's role is limited to receiving the Bond Subscription Form from The Bond Purchase Registration Party and forwarding it to The Issuer.
8. The Bond Purchase Registration Party, by this document, makes the following irrevocable commitments:
9. The Bond Purchase Registration Party is an experienced investor and capable of evaluating the risks associated with investing in bonds.
10. The information provided by The Bond Purchase Registration Party in Section I is accurate, and The Bond Purchase Registration Party takes full responsibility for the information submitted.
11. The Bond Purchase Registration Party agrees that (i) they have read, understood, and accepted all terms outlined in the Bond Terms and Bond Documents, including but not limited to the Public Bond Offering Notice issued by The Issuer and the Subscription Instruction; (ii) they shall enjoy the rights and benefits specified in the Bond Terms and Bond Documents upon full payment for the bond purchase; and (iii) they are bound by the Bond Terms and Bond Documents.
12. The Bond Purchase Registration Party (i) has been provided with all necessary information for bond investment, including but not limited to the details in the Prospectus for the public bond offering issued by The Issuer; and (ii) has independently made the investment decision based on their own evaluation and assessment.
13. The Bond Purchase Registration Party (i) possesses the full legal capacity and authority to fulfill their obligations as The Bond Purchase Registration Party; (ii) complies with all applicable laws and completes all necessary procedures in accordance with legal requirements, internal regulations (for institutional investors), The Issuer’s regulations, and The Issuing Agent’s regulations concerning bond transactions; and (iii) does not breach or cause any breach of applicable laws through the subscription.
14. This Bond Subscription Form constitutes a binding legal obligation on The Bond Purchase Registration Party. Together with The Issuer’s confirmation of a successful subscription (in which The Issuer confirms the quantity of bonds successfully subscribed by The Bond Purchase Registration Party, either in writing or in any form), it forms a bond purchase agreement between The Bond Purchase Registration Party and The Issuer.

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| --- | --- |
|  (section for DNSE/VNSC)Date of receive:……………………………… |  , day month year  |
| **DNSE SECURITIES JOINT STOCK COMPANY**Or**VINA SECURITIES JOINT STOCK COMPANY** | **BOND PURCHASE REGISTRATION PARTY** *(Sign, write full name and stamp (if applicable))* |
|  |  |
|  |  |

1. Each investor is allowed a maximum of one adjustment to the initial registered quantity. If the investor does not make any adjustments, please enter “0.” If the investor adjusts the quantity (either an increase or decrease compared to the initial registration), please enter the total number of bonds registered for purchase after the adjustment which is the number of bonds registered at DNSE as the last recorded. [↑](#footnote-ref-1)
2. If the investor does not make any adjustments, please enter “0.” If the investor adjusts the quantity (either an increase or decrease compared to the initial registration), please enter the total amount of bonds to be paid after the adjustment which is the total amount of bonds registered at DNSE as the last recorded. [↑](#footnote-ref-2)